

Message Text

UNCLASSIFIED

PAGE 01 WARSAW 02981 271224Z

ACTION EB-08

INFO OCT-01 EUR-12 ISO-00 FEA-01 AGRE-00 CEA-01
CIAE-00 COME-00 DODE-00 FRB-01 H-02 INR-07 INT-05
L-03 LAB-04 NSAE-00 NSC-05 PA-02 AID-05 SS-15
STR-04 ITC-01 TRSE-00 USIA-15 PRS-01 SP-02 OMB-01
/096 W

-----271236Z 010980 /45

R 271127Z APR 77

FM AMEMBASSY WARSAW

TO SECSTATE WASHDC 7824

UNCLAS WARSAW 2981

EO 11652: NA

TAGS: ETRD PL

SUBJECT: POLISH EXPORTS OF NON-RUBBER FOOTWEAR TO
THE UNITED STATES

REF: STATE 85744

1. THE FOLLOWING INFORMATION WAS SUPPLIED BY THE
MINISTRY OF FOREIGN TRADE AND MARITIME ECONOMY ON
APRIL 26.

2. CURRENT CAPACITY OF POLAND'S NON-RUBBER SHOE
INDUSTRY IS ABOUT 135 MILLION PAIRS. THE PLANNED
CAPACITY, IN MILLION PAIRS PER YEAR, IS: 1978 - 141;
1979 - 148; 1980 - 155; 1981 - 157.

3. THE MAIN INVESTMENT PLANNED FOR EXPORT IS
MODERNIZATION OF TWO POLISH FACTORIES BASED ON AN
AGREEMENT ON COOPERATION AND KNOW-HOW WITH KATY
INDUSTRIES, INC. (ELGIN, ILLINOIS). PRODUCTION FROM THIS
PROJECT IS TARGETED FOR THE U.S. MARKET, WITH THE
FOLLOWING NUMBERS TO BE EXPORTED TO THE U.S.:

YEAR	QUANTITY#	VALUE##	AVERAGE PRICE
------	-----------	---------	---------------

UNCLASSIFIED

UNCLASSIFIED

PAGE 02 WARSAW 02981 271224Z

1977	2.4	20.4	\$8.50
1978	2.9	24.5	\$8.50
1979	3.5	30.0	\$8.60
1980	3.5	32.0	\$9.10

QUANTITY IN MILLION OF PAIRS

VALUE IN MILLIONS OF US DOLLARS

THESE EXPORTS WOULD BE BASED ON MEN'S LEATHER FOOTWEAR
OF HIGH QUALITY PRODUCED BY TWO FACTORIES CHOSEN FOR
COOPERATION WITH KATY.

4. THE LEVEL OF EXPORT TO THE U.S. OF NON-RUBBER FOOTWEAR
IS AS FOLLOWS:

YEAR	QUANTITY#	VALUE##	AVERAGE DOLLAR PRICE
1971	0.7	2.0	\$2.74
1972	1.1	2.6	\$2.40
1973	1.6	5.1	\$3.27
1974	1.9	6.8	\$3.55
1975	3.5	12.9	\$3.68
1976	4.5	17.6	\$3.91
1977	5.0	20.2	\$4.04
1978	5.8	23.8	\$4.10
1979	6.5	27.8	\$4.27
1980	7.3	31.9	\$4.38

QUANTITY IN MILLION OS PAIRS

VALUE IN MILLIONS OF US DOLLARS

FIGURES FOR 1977-1980 INCLUDE THE PLANNED EXPORTS
UNDER CONTRACTS WITH KATY INDUSTRIES LISTED ABOVE. THE
FOOTWEAR CONCERNED IN MAINLY MEN'S CASUAL SHOES (ABOUT
50 PERCENT), BOY'S AND GIRLS' (35 PERCENT) AND WOMEN'S
(15 PERCENT). THE EXPORT FIGURES ARE FOR LEATHER SHOES.
POLAND EXPORTS CANVAS SHOES TO CEMA COUNTRIES ONLY.

5. THIS INFORMATION SEEMS TO BE CONSISTENT WITH DATA
PUBLISHED IN THE FOREIGN TRADE YEARBOOK AND STATISTICAL
UNCLASSIFIED

UNCLASSIFIED

PAGE 03 WARSAW 02981 271224Z

YEARBOOK. THE FOLLOWING TABLE HAS BEEN EXTRACTED FROM
THESE TWO SOURCES.

	1972	1973	1974	1975	1976
TOTAL SHOE	155	152	158	163	163
PRODUCTION#					
OF WHICH LEATHER	66	69.8	76.3	73	79.8

YEARLY ADDITIONS	6.6	11.9	2.6	.5	N/A
TO PRODUCTIVE					
CAPACITY##					

TOTAL EXPORTS OF	16.7	19.0	22.5	24.5	26.6
TO U.S.	1.1	1.6	1.9	3.5	4.5
TO GREAT BRITAIN	2.5	2.3	3.5	3.9	N/A
TO CANADA	.7	.5	1.2	1.4	N/A

INCLUDES RUBBER SHOES

EXCLUDES RUBBER SHOES AND APPEARS TO BE A GROSS FIGURE

NOTE: ALL DATA IN MILLIONS OF PAIRS

6. COMMENT: THE MOST SIGNIFICANT TREND IN THE ABOVE
DATA IS THE HIGHER VALUE OF SHOES TO BE EXPORTED UNDER
CONTRACTS WITH KATY INDUSTRIES. THE YEARLY INCREASE,
IN BOTH ABSOLUTE AND PERCENTAGE TERMS, IN EXPORTS
CHARTED FOR THE U.S. THROUGH 1980 WOULD BE LESS THAN
OCCURRED IN 1975 AND 1976. END COMMENT.
DAVIES

UNCLASSIFIED

NNN

Message Attributes

Automatic Decaptioning: X
Capture Date: 01-Jan-1994 12:00:00 am
Channel Indicators: n/a
Current Classification: UNCLASSIFIED
Concepts: FOOTWEAR, TRADE DATA, EXPORT DATA
Control Number: n/a
Copy: SINGLE
Sent Date: 27-Apr-1977 12:00:00 am
Decaption Date: 01-Jan-1960 12:00:00 am
Decaption Note:
Disposition Action: n/a
Disposition Approved on Date:
Disposition Case Number: n/a
Disposition Comment:
Disposition Date: 01-Jan-1960 12:00:00 am
Disposition Event:
Disposition History: n/a
Disposition Reason:
Disposition Remarks:
Document Number: 1977WARSAW02981
Document Source: CORE
Document Unique ID: 00
Drafter: n/a
Enclosure: n/a
Executive Order: N/A
Errors: N/A
Expiration:
Film Number: D770146-1276
Format: TEL
From: WARSAW
Handling Restrictions: n/a
Image Path:
ISecure: 1
Legacy Key: link1977/newtext/t19770412/aaaaajrr.tel
Line Count: 124
Litigation Code IDs:
Litigation Codes:
Litigation History:
Locator: TEXT ON-LINE, ON MICROFILM
Message ID: 88363e9c-c288-dd11-92da-001cc4696bcc
Office: ACTION EB
Original Classification: UNCLASSIFIED
Original Handling Restrictions: n/a
Original Previous Classification: n/a
Original Previous Handling Restrictions: n/a
Page Count: 3
Previous Channel Indicators: n/a
Previous Classification: n/a
Previous Handling Restrictions: n/a
Reference: 77 STATE 85744
Retention: 0
Review Action: RELEASED, APPROVED
Review Content Flags:
Review Date: 07-Feb-2005 12:00:00 am
Review Event:
Review Exemptions: n/a
Review Media Identifier:
Review Release Date: n/a
Review Release Event: n/a
Review Transfer Date:
Review Withdrawn Fields: n/a
SAS ID: 2672976
Secure: OPEN
Status: NATIVE
Subject: POLISH EXPORTS OF NON-RUBBER FOOTWEAR TO THE UNITED STATES
TAGS: ETRD, PL, US
To: STATE
Type: TE
vdkgvwkey: odbc://SAS/SAS.dbo.SAS_Docs/88363e9c-c288-dd11-92da-001cc4696bcc
Review Markings:
Margaret P. Grafeld
Declassified/Released
US Department of State
EO Systematic Review
22 May 2009
Markings: Margaret P. Grafeld Declassified/Released US Department of State EO Systematic Review 22 May 2009